

DAVIS POLK & WARDWELL LLP

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

----- x
In re: : Chapter 11
LEHMAN BROTHERS HOLDINGS INC., et al., : Case No. 08-13555 (JMP)
Debtors. : (Jointly Administered)
----- x

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.
COUNTY OF NEW YORK)

KEVIN J. COCO, being duly sworn, deposes and says:

1. I am over the age of eighteen years and employed by Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, and I am not a party to the above-captioned action.

2. On April 12, 2011, I caused to be served a true and correct copy of the “Response of the Joint Administrators of the UK Administration Companies to the Motion of the Ad Hoc Group of Lehman Brothers Creditors for Entry of (i) an Order Scheduling a Disclosure Statement Hearing and Approving the Form and Manner of Notice Thereof and (ii) an Order Approving the Disclosure Statement for the Joint Substantively Consolidating Chapter 11 Plan for Lehman Brothers Holdings Inc. and Certain of Its Affiliated Debtors,” dated April 11, 2011 [Docket No. 15848] to be delivered via first class mail to those parties listed on the annexed Exhibit A.

/s/ Kevin J. Coco

Kevin J. Coco

Sworn to before me this
12th day of April, 2011

/s/ Elliot Law

Elliot Law

Notary Public, State of New York

No. 01LA6177305

Qualified in New York County

Commission Expires November 13, 2011

EXHIBIT A

Service List

Dennis F. Dunne, Esq.
Milbank, Tweed,
Hadley & McCloy LLP
1 Chase Manhattan Plaza
New York, NY 10005

Harvey R. Miller, Esq.
Weil, Gotshal & Manges, LLP
767 Fifth Avenue
New York, NY 10153

Hon. James M. Peck
United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Andrea B. Schwartz, Esq.
Office of the United States
Trustee
United States Trustee
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Gerard Uzzi
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